
2007-2008 Application for Mid-Year Reconsideration of Financial Aid

Harvard College Financial Aid Office
86 Brattle Street
Cambridge, Massachusetts 02138



Phone: (617) 495-1581 Fax: (617) 496-0256

Deadline: Thursday, November 29, 2007

Student Information:

Name: _____

Class Year (circle): 2008 2009 2010 2011

Harvard ID #: _____

Local Phone #: _____

Cell Phone #: _____

Instructions:

This application provides an opportunity for you to apply for a review of your 2007-2008 financial aid award using the most current financial information available to your family. **Please return this form with copies of your parents' most recent pay statements, and/or any documentation that will indicate your family's year-to-date income for 2007.** You may also submit an estimated 2007 federal income tax return, and copies of your family's 2007 W-2 forms, if available.

The Committee on Financial Aid will be able to respond to your request before spring semester registration (January 30, 2008), if we receive this form, along with the required income documentation, by **November 29, 2007**. We will also review applications received after that date, and we will respond to as many as possible throughout January. We will notify the Student Receivables Office of any changes we make in your scholarship and loan amounts, and their staff will help you determine your spring term registration payment.

Please note that this application, along with any materials submitted with it, is not part of your 2008-2009 financial aid application, which must be completed separately. Renewal application instructions will be available in February 2008.

You can check the current status of your term bill account at <http://www.termbill.harvard.edu>.

If you have any questions or concerns, please feel free to contact your Financial Aid Officer:

Class of 2008

Melanie Brennand Mueller (LAST NAMES A-K)

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Laura Sutherland (LAST NAMES L-Z)

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Class of 2010

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Class of 2009

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Class of 2011

Chad Faber (LAST NAMES A-K)

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Michael Hussey (LAST NAMES L-Z)

hussey@fas.harvard.edu

Part I: Family Information

1. Amount your family is *able* to contribute to your educational expenses for the Spring of 2008:
\$ _____
2. Including yourself, how many people depend upon your parents' income? _____
3. Please supply the following information for each of these people (other than yourself):

Name	Relationship to you	Age

4. If your parents are separated or divorced, please check here [] if this application is for your non-custodial parent.

*If any of the people listed above will **not** be claimed as exemptions on your parents' 2008 tax return, please explain your parents' level of support in Section III.*

Which of the dependents listed above is **currently** enrolled in private secondary school, college, or graduate school?

Name of student	Name of school or university	Full or part time?	Cost for 2007-2008	Financial aid received	Parental contribution
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$

Part II: Financial Information (please complete each section):

Parent(s)' Assets			Student's Assets	
Current value	Current amount owed		Current value	Current amount owed
\$ _____	\$ ___ N/A ___	Cash, savings, and checking	\$ _____	\$ ___ N/A ___
\$ _____	\$ _____	Primary Home	\$ _____	\$ _____
\$ _____	\$ _____	Investment Real Estate	\$ _____	\$ _____
\$ _____	\$ _____	Investments (stocks, etc.)	\$ _____	\$ _____
\$ _____	\$ _____	Business/Farm	\$ _____	\$ _____
\$ _____	\$ _____	Retirement	\$ _____	\$ _____
\$ _____	\$ _____	Other (explain in Part III)	\$ _____	\$ _____

Part II (continued)

Parental Income Earned in 2007 *(Please use estimated figures where necessary)*

Gross work income, parent (1): \$ _____ Business/Farm income: \$ _____
Gross work income, parent (2): \$ _____ Other taxable income: \$ _____
Interest and dividend income: \$ _____ Social Security benefits: \$ _____
Federal income taxes paid in 2007: \$ _____ Other untaxed income: \$ _____

(TDA, IRA, Keogh)

Parental Expected 2008 Income *(Please estimate all figures)*

Gross work income, parent (1): \$ _____ All other taxable income: \$ _____
Gross work income, parent (2): \$ _____ All untaxed income: \$ _____

Student Income *(Please estimate all figures)*

Gross income earned in 2007: \$ _____ Expected 2008 income: \$ _____

Parental Monthly Cash Flow

Monthly Expenses

Taxes \$ _____
Retirement contributions (TDAs) \$ _____
Rent or mortgage \$ _____
Rental property expenses \$ _____
Car(s) maintenance (gas/repair/ins.) \$ _____
Car loan(s) \$ _____
Utilities (heat/electric/water/gas/phone) \$ _____
Food \$ _____
Transportation \$ _____
Health insurance \$ _____
Medical expenses \$ _____
Clothing \$ _____
Child care \$ _____
Personal (cleaning/toiletries/haircuts) \$ _____
Entertainment \$ _____
Credit cards \$ _____
Educational debt \$ _____
Other (explain in Part III) \$ _____
Total Monthly Expenses \$ _____

Monthly Resources

Pre-tax income and wages \$ _____
Interest/dividends \$ _____
Rental property income \$ _____
Business net income \$ _____
Other income (explain in Part III) \$ _____
Total Monthly Resources \$ _____

(Please use the best estimates for a typical month in 2008 which reflects your current situation)

TOTAL MONTHLY RESOURCES \$ _____
minus
TOTAL MONTHLY EXPENSES \$ _____
equals
TOTAL MONTHLY CASH AVAILABLE \$ _____

Part III: Additional Information Regarding Your Request for Reconsideration

Please use this space to explain any additional circumstances that the Committee on Financial Aid should take into account. We have found that the mid-year reconsideration process is most effective when we have a clear understanding of a family's particular financial circumstances. Feel free to attach additional pages if necessary.

Student signature: _____ Date: _____

Parent (1) signature: _____ Date: _____

Parent (2) signature: _____ Date: _____

Parent contact information: _____ (cell/work/home/email)

Please remember to return this form by November 29, 2007 along with the required income documentation indicating your family's total year-to-date income for 2007. Thank you.