

Upperclass Foreign Citizen Financial Aid Application for 2008-09

Harvard College
Office of Financial Aid
86 Brattle Street
Cambridge, MA 02138



Name _____

Harvard ID Number _____

Permanent Home Address _____

E-Mail Address _____

This form must be completed by all financial aid applicants **who are neither United States nor Canadian citizens/permanent residents**. The University cannot issue your I-20 Certificate of Eligibility unless you complete this form. Please refer to **Instructions and Deadlines for International Students** for further information regarding our application requirements.

Family Information

Father's Name: _____ Age: _____

Father's Occupation: _____ Father's Employer: _____

Mother's Name: _____ Age: _____

Mother's Occupation: _____ Mother's Employer: _____

Parents' marital status: Married Separated/Divorced Other: _____

If your parents are separated or divorced, please have your noncustodial parent submit an additional copy of this form to the Financial Aid Office, with a copy of his or her most recent tax return or annual earnings statement. If you are the noncustodial parent check here

Which semesters of the 2008-09 academic year do you plan to be enrolled? (please check one)

Fall & Spring Fall only Spring only

How many family members will your parents support during the 2008-09 academic year? _____

(Please include yourself, your parents, and your siblings in this number, as well as any other relatives supported by your parents)

Not including yourself, please supply the following information for each of these dependents:

Full Name	Age	Relationship to you	Occupation, if any

Which persons listed above are or will be in school or university?

Name	2007-08 Name of School or University	2007-08 Annual Cost of Attendance	2007-08 Amount Provided by Family	2008-09 Name of School or University	2008-09 Annual Cost of Attendance	2008-09 Amount Provided by Family
_____	_____	US\$ _____	US\$ _____	_____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	_____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	_____	US\$ _____	US\$ _____

Financial Information

What is the current rate of exchange for your country's currency? _____ = \$1 US

Please list your family's income during **2007** below. Report all figures on this form in **US dollars**.

Father's earnings	US\$ _____	Business income	US\$ _____
Mother's earnings	US\$ _____	Real estate income	US\$ _____
Interest and dividends	US\$ _____	Pensions/retirement income	US\$ _____
		Other: _____	US\$ _____

Please list your family's **estimated 2008** income below:

Father's earnings	US\$ _____	Business income	US\$ _____
Mother's earnings	US\$ _____	Real estate income	US\$ _____
Interest and dividends	US\$ _____	Pensions/retirement income	US\$ _____
		Other: _____	US\$ _____

Please describe any changes you expect in your family's income during **2008** in the space provided on page 4.

If either of your parents owns a business or a farm, or holds a financial interest in a business or farm, please file a **CSS Business/Farm Supplement**. This form is available from the Financial Aid Office at our website at <http://fao.fas.harvard.edu/forms.htm>.

Please list your parents' assets below:

Current value

Amount owed

	Current value	Amount owed
Cash and savings	US\$ _____	N/A
Family home Year purchased: _____ Purchase price: US\$ _____ Monthly mortgage payment: US\$ _____	US\$ _____	US\$ _____
Other real estate held in your country Year purchased: _____ Purchase price: US\$ _____	US\$ _____	US\$ _____
Investments, including stocks and bonds held in your country (do not include retirement plans)	US\$ _____	US\$ _____
Business/farm	US\$ _____	US\$ _____
Retirement plan or retirement savings	US\$ _____	US\$ _____
Debts owed to your family (explain on page 4)	US\$ _____	US\$ _____

Assets held outside your country:

(not listed above)

(e.g., investments, cash, property)

Current value

Amount owed

	Current value	Amount owed
Asset and country:	US\$ _____	US\$ _____
Asset and country:	US\$ _____	US\$ _____

Please list your (the student's) income during 2007 below. Report all figures on this form in **US dollars**.

Your earnings for the summer of 2007 US\$ _____ Employer _____

Your term-time earnings for 2007-08 US\$ _____ Employer _____

Please list your own assets below: **Current Value** **Amount Owed** **Source (gifts, earnings, etc.)**

Cash and savings	US\$	N/A	
Investments	US\$	US\$	
Trusts	US\$	US\$	
Real estate	US\$	US\$	

How much of your family's 2007 income was used to meet the following expenses?

Rent or mortgage	US\$	Savings or retirement plans	US\$
Utilities	US\$	Automobile maintenance	US\$
Food	US\$	Insurance	US\$
Clothing	US\$	Entertainment	US\$
Education	US\$	Vacations	US\$
Taxes	US\$	Domestic help	US\$
Loan / debt payments	US\$	For how many employees?	

Please list your parents' debts below:

Amount currently owed

Amount to be paid in 2008

Auto loans	US\$	US\$
Educational loans	US\$	US\$
Consumer loans /consumer debt	US\$	US\$
Other: _____	US\$	US\$

Enter the amount of annual support toward your educational costs from the sources below:

Actual 2007-08

Estimated 2008-09

Student's summer earnings	US\$	US\$
Student's assets	US\$	US\$
Family's income	US\$	US\$
Family's assets	US\$	US\$

Please list your outside awards below:

Name of Scholarship/donor	Amount in 2007-08	Amount in 2008-09
	US\$	US\$
	US\$	US\$
	US\$	US\$
	US\$	US\$

Please use the space below to explain your answers to any of the above questions, or to give additional information which you would like the Committee on Financial Aid to consider while reviewing your application. We have found that the financial aid renewal process is most effective when we have a clear understanding of each family's particular financial circumstances from year to year.

By signing below, you declare that the information reported on this form is true, correct and complete, and agree to notify the Harvard Financial Aid Office without delay of any significant change in your family's income, assets, or financial situation; college plans of any family member; or of any scholarships or educational grants awarded to you.

Father's signature: _____ Date: _____

Mother's signature: _____ Date: _____

Student's signature: _____ Date: _____